



'**Market Barriers: US Internet Gaming**' is the product of months of comprehensive research by our in-house and independent analysts and draws on dozens of interviews with leading lawyers, lottery directors, state officials and lobbyists to assess the viability of regulation on both a federal and state-by-state basis.

Market Barriers: US Internet Gaming provides the most comprehensive and impartial analysis of the US market available and will provide you and your organisation with a clear understanding of the current political and regulatory developments.

With industry analysts increasingly optimistic that internet gaming will be authorized at either the state or federal level in the near future, this report provides new independent and impartial research from GamblingCompliance on how US state lotteries, tribal gaming interests and casinos are hoping to influence the direction of regulatory change in their favour.



Report Contents

In addition to summarizing existing state and federal laws on internet gaming, the study also probes the potential for market-changing moves within each sub-sector of the US gaming industry - from state lotteries to tribal gaming, and from commercial casinos to horseracing interests.

Critical topics covered include:

- *The view that the Las Vegas industry takes of internet gaming, and the implications for the Frank and Menendez bills.*
- *US state lotteries as they seek to test their legal limits with internet ticket sales, ahead of the future introduction of other forms of interactive gaming.*
- *The complex politics of US tribal gaming, and the challenges this creates for internet poker in states like California and Florida.*
- *The potential for networked inter-tribal gaming, as approved by federal regulators.*
- *The US' withdrawal of gambling services from its WTO commitments, and how this affects business opportunities in any future landscape.*

'Market Barriers: US Internet Gaming' provides a comprehensive snapshot of the world's largest gambling market on the cusp of change, and spotlights the key areas likely to precipitate – and shape – that change.



The report follows the success of GamblingCompliance's 'Market Barriers: A European Online Gambling Study', which focused on approaches to internet gaming taken by all 27 member states of the European Union.

Acclaim for 'Market Barriers: A European Online Gambling Study':



The beauty of the report is that it makes it easy to compare crucial information on jurisdictions within Europe. The quality of the work is very high, it's a must have resource."

COO, Entraction

"The report is a comprehensive research resource which gives a strong overview of the European Market."

International Development Manager, ToteSport

"The report is a very useful resource which provides an excellent overview of the Regulatory situation across Europe."

Secretary of the Executive Board, Holland Casino

"We use the report as an extremely useful reference resource to answer specific queries, and to assess the risk in providing payment services in each European country."

Legal Counsel, PayPal

"We have found the report extremely useful throughout our organisation, it provides an excellent overview of European regulation."

Sales, Cashpoint

"The report is a quick and easy guide to the European Market.

James Scicluna, General Counsel, Betclick



GamblingCompliance

Market Barriers: US Internet Gaming

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